

Firestone Diamonds Limited
Highdown House, Yeoman Way, Worthing
West Sussex, BN99 3HH, United Kingdom

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408, George Town
Grand Cayman KY1-1105
Cayman Islands

24 March 2023

NOTICE

We refer to the admission to listing on the Cayman Islands Stock Exchange (the "**Exchange**") of the US\$30,000,000 8.00 per cent. Bonds due the Final Maturity Date (the "**Series A Bonds**") and the US\$15,000,000 8.00 per cent. Bonds due on the Final Maturity Date (the "**Series B Bonds**"), issued by Firestone Diamonds Plc (the "**Issuer**").

Pursuant to the listing rules of the Exchange, the Issuer hereby announces that pursuant to special resolutions passed at the Annual General Meeting of the Issuer held on 8 December 2022, the Issuer resolved re-register as a private company limited by shares within the meaning of the UK Companies Act, 2006 with the name Firestone Diamonds Limited.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.

For any questions please contact:

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